

ENROLLMENT DEMAND SUMMARY
CALIFORNIA POSTSECONDARY EDUCATION COMMISSION

California Public College
and University Enrollment
Demand, 1994 to 2005



JULY 1995

Contents

<i>Page</i>	<i>Section</i>
1	Foreword
2	<i>Enrollment Demand Overview</i>
3	Display 1 Total Public Undergraduate Enrollment Demand
4	Display 2 Total Public Higher Education Enrollment Demand by Educational System – Baseline Projection
5	Display 3 Total Public Higher Education Enrollment Demand by Educational System – Low Alternative
6	<i>California Community Colleges Overview</i>
7	Display 4 Line Graph of Community College Enrollment Demand
8	Display 5 Community College Enrollment Demand by Racial/Ethnic Group -- Baseline Projection
10	Display 6 Community College Enrollment Demand by Racial/Ethnic Group – Low Alternative
12	<i>California State University Overview</i>
13	Display 7 Line Graph of California State University Undergraduate Enrollment Demand

Page	Section
14	Display 8 California State University Enrollment Demand by Racial/Ethnic Group -- Baseline Projection
16	Display 9 California State University Enrollment Demand by Racial/Ethnic Group -- Low Alternative
18	<i>University of California Overview</i>
19	Display 10 Line Graph of Undergraduate Enrollment Demand, University of California
20	Display 11 University of California Enrollment Demand by Racial/Ethnic Group -- Baseline Projection
22	Display 12 University of California Enrollment Demand by Racial/Ethnic Group -- Low Alternative
	<i>New Students</i>
24	Display 13 First-Time Freshmen -- Baseline Projection
25	Display 14 First-Time Freshmen -- Low Alternative
26	Display 15 First-time Transfers -- Baseline Projection
27	Display 16 First-time Transfers -- Low Alternative
28	Display 17 Public High School Graduates Eligible to the University of California and the State University
29	Display 18 Bar Chart of Public High School Graduates Eligible to the University of California and the State University
	<i>California Demographics</i>
30	Display 19 Public High School Graduates by Racial/Ethnic Group, 1994 to 2005
32	Display 20 Population of California by Age-Group 1994 to 2005

Display 20 (continued)
Percent Change

Year	<u>15-17</u>	<u>18-19</u>	<u>20-24</u>	<u>25-29</u>	<u>30-49</u>	<u>50-59</u>	<u>Total</u>
1994	2 83%	0 88%	-2 81%	-1 81%	2 82%	4 10%	1 58%
1995	4 50%	1 60%	-2 89%	-0 88%	2 66%	4 07%	1 80%
1996	4 96%	2 28%	-3 63%	-0 73%	2 45%	4 13%	1 73%
1997	2 69%	2 36%	-0 56%	-1 81%	1 35%	6 73%	1 64%
1998	2 44%	4 79%	-0 14%	-1 48%	1 16%	6 14%	1 68%
1999	0 97%	5 49%	1 56%	-3 03%	1 20%	5 40%	1 56%
2000	3 03%	0 56%	2 67%	-3 35%	1 06%	5 29%	1 52%
2001	2 26%	1 39%	3 66%	-3 45%	0 76%	5 15%	1 47%
2002	2 13%	2 94%	2 45%	-0 56%	0 53%	4 44%	1 51%
2003	2 33%	1 45%	3 09%	-0 18%	0 04%	4 07%	1 29%
2004	2 25%	3 00%	2 57%	1 55%	-0 29%	4 21%	1 35%
2005	4 53%	1 54%	1 86%	2 57%	-0 54%	4 49%	1 43%
Percent Change	40 98%	32 10%	7 73%	-12 56%	13 96%	76 48%	20 24%
Number	491,889	267,424	190,947	-344,446	1,405,859	2,031,170	4,042,843

-----Foreword

This *Enrollment Demand Summary* provides an overview of California public college and university enrollment demand for the period 1994 to 2005. The Summary is designed as an easy reference with respect to enrollment projection information that is discussed in much greater detail in a forthcoming Commission report entitled "*A Capacity for Growth*"

This summary document includes a Baseline Projection of enrollment demand and a Low Alternative for each public system of California higher education. Undergraduate enrollment demand projections were developed by the staff of the California Postsecondary Education Commission. Graduate projections were developed by the Demographic Research Unit of the Department of Finance.

Although enrollment demand is projected to be significant, the figures are lower comparatively than educational planners had anticipated during the 1980s. Recent occurrences within California suggest lower demand than previously forecast. First, participation rates have declined, coinciding with California's most recent recession, rising student fees, and declining state support for higher education. Second, the Department of Finance has lowered its projections of high school graduates from 335,768 to 310,184 by the year 2005. Third, it is anticipated that the burgeoning number of high school graduates -- generally referred to as *Tidal Wave II* -- will be partially offset in the short-run by a temporary reduction in California's 20-29 age-group.

Principally for the aforementioned reasons, the California Postsecondary Education Commission expects near steady-state enrollments over the next several years, with demand growing more rapidly beginning in year 2000.

For additional copies of the *Enrollment Demand Summary*, please contact the California Postsecondary Education Commission (916-445-7933)

Contributing Staff: William Storey and Stacy Wilson. The Commission expresses appreciation to Grant Moore, Student Research Intern, for his assistance in the preparation of this document.

Year	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
15-17	1,200,323	1,234,338	1,289,875	1,353,859	1,390,305	1,424,238	1,438,050	1,481,575	1,515,093	1,547,295	1,583,275	1,618,901	1,692,212
18-19	833,045	840,385	853,818	873,295	893,911	936,724	988,105	993,658	1,007,517	1,037,158	1,052,237	1,083,826	1,100,469
20-24	2,471,318	2,401,820	2,332,446	2,247,771	2,232,005	2,266,895	2,327,469	2,327,469	2,412,752	2,471,800	2,548,216	2,613,590	2,662,265
25-29	2,742,050	2,692,332	2,668,679	2,649,245	2,601,409	2,562,863	2,485,272	2,402,078	2,319,087	2,306,045	2,301,942	2,337,573	2,397,604
30-49	10,072,789	10,357,255	10,633,176	10,893,394	11,040,307	11,168,321	11,302,047	11,422,048	11,508,516	11,569,061	11,574,228	11,541,155	11,478,648
50-59	2,655,686	2,764,500	2,877,046	2,995,749	3,197,397	3,393,640	3,576,974	3,766,338	3,960,176	4,135,847	4,304,370	4,485,508	4,686,856
Subtotals	19,975,211	20,290,630	20,655,040	21,013,313	21,358,413	21,717,791	22,057,343	22,393,166	22,723,141	23,067,206	23,364,268	23,680,553	24,018,054

Display 20
Population of California by Selected Age-Groups
1994 - 2005

Enrollment Demand Overview

The *California Postsecondary Education Commission* forecasts that the state should prepare for a 24.3 percent increase in enrollment demand for California public colleges and universities by Fall 2005. This growth translates to a numerical increase of 455,190 additional students beyond the number participating in California higher education in Fall 1993.

The Commission's Baseline Projection of undergraduate demand compares favorably to the most recent undergraduate forecast by the Demographic Research Unit of the Department of Finance. As shown in Display 1, the Commission anticipates that undergraduate enrollment demand will total 2,210,496 in Fall 2005, while the Department of Finance projects undergraduate demand to total 2,205,200 by 2005.

By public higher education system, the Baseline Projection anticipates that demand for the California Community Colleges will increase by 24.4 percent, or 337,770 additional students, the State University by 26.2 percent, or 85,356 additional students, and the University of California by 19.7 percent, or 32,064 more students.

The Commission's Baseline Projection returns college-going rates to pre-recession averages (1985-1990) and allows for modest increases in the participation of students from historically underrepresented racial/ethnic groups. The Low Alternative establishes college-going rates at approximately the midpoint of Fall 1993 levels and the baseline estimates for year 2005.

The rationale for returning participation rates to historical averages for first-time freshmen and transfer students is predicated upon the following effectiveness at college and university outreach and recruitment programs, enhanced student perceptions regarding the quality, value and benefit of higher education, and an understanding that a global economy of the twenty-first century will require the acquisition of job skills and knowledge beyond the high school level.

Display 19 (continued)
Percent Change

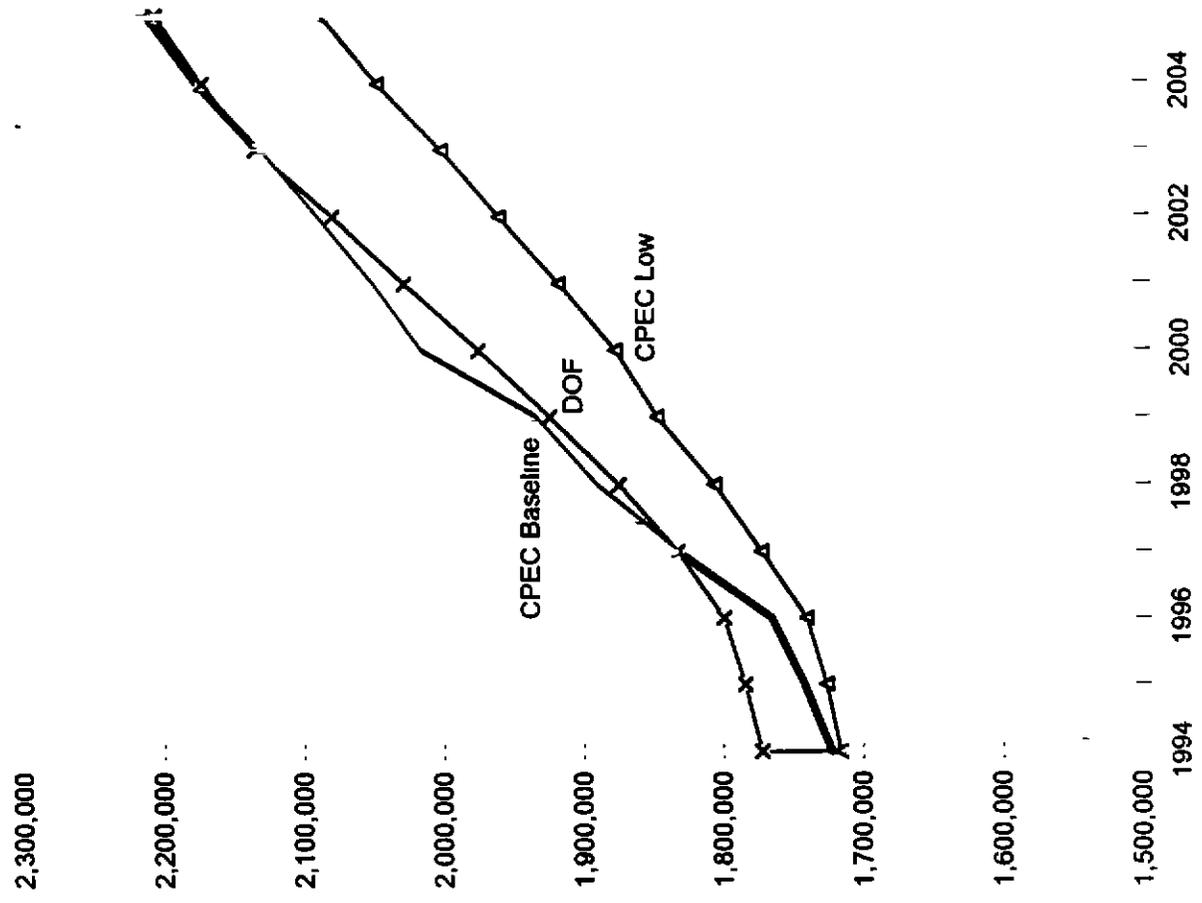
Academic Year	African American	Asian	Latino	Native American	White	Total
1994-95	4.07%	-1.76%	1.47%	3.13%	0.65%	0.81%
1995-96	1.78%	1.09%	1.36%	-0.73%	-1.30%	0.09%
1996-97	4.15%	5.16%	3.24%	-1.42%	0.67%	2.37%
1997-98	1.22%	7.67%	7.46%	11.31%	2.37%	4.72%
1998-99	0.63%	6.11%	4.74%	-0.83%	1.05%	2.95%
1999-00	0.98%	5.15%	4.39%	0.92%	-1.39%	1.71%
2000-01	0.30%	3.41%	2.61%	5.78%	-0.11%	1.45%
2001-02	2.19%	2.51%	3.61%	0.16%	-1.13%	1.32%
2002-03	3.87%	2.74%	3.86%	5.61%	0.14%	2.18%
2003-04	2.44%	-0.32%	3.84%	4.01%	-1.63%	0.85%
2004-05	2.77%	3.30%	4.08%	3.29%	-2.98%	1.10%
Percent Change	27.16%	40.67%	48.87%	35.17%	-3.71%	21.30%
Additional Students	5,097	15,463	37,593	752	-4,444	54,461

Source: Demographic Research Unit, Department of Finance

Display 19
K - 12 Public High School Graduates by Racial/Ethnic Group
Department of Finance 1994 Projection Series

Academic Year	African American	Asian	Latino	American Native	White	Total
2004-05	23,867	53,483	114,515	2,890	115,429	310,184
2003-04	23,224	51,775	110,025	2,798	118,974	306,796
2002-03	22,670	51,940	105,957	2,690	120,948	304,205
2001-02	21,826	50,556	102,022	2,547	120,773	297,724
2000-01	21,358	49,320	98,471	2,543	122,157	293,849
1999-00	21,295	47,693	95,968	2,404	122,288	289,648
1998-99	21,089	45,359	91,928	2,382	124,016	284,774
1997-98	20,958	42,749	87,765	2,402	122,727	276,601
1996-97	20,706	39,705	81,675	2,158	119,891	264,135
1995-96	19,881	37,758	79,112	2,189	119,089	258,029
1994-95	19,534	37,350	78,054	2,205	120,655	257,798
1993-94	18,770	38,020	76,922	2,138	119,873	255,723

Display 1
UNDERGRADUATE ENROLLMENT DEMAND
1994 - 2005



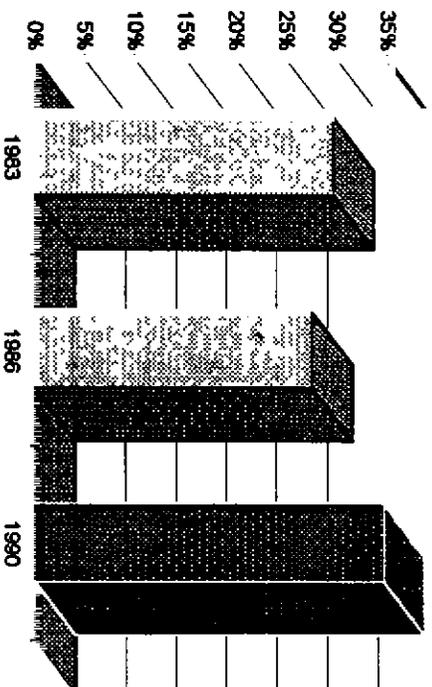
Display 2
Public Higher Education Enrollment Demand
by Educational System
Baseline Projection

Student Headcount

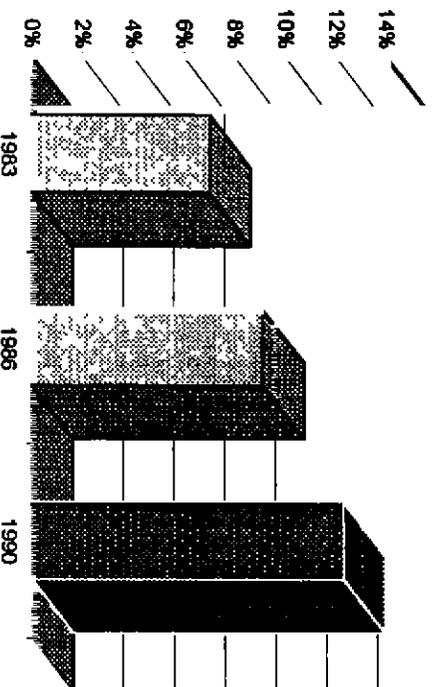
<u>Fall Term</u>	<u>Community Colleges</u>	<u>California State University</u>	<u>University of California</u>	<u>California Total</u>
1993	1,384,400	325,640	163,103	1,873,143
1994	1,337,085	323,208	164,769	1,825,062
1995	1,355,358	323,574	165,858	1,844,790
1996	1,374,562	327,542	167,243	1,869,347
1997	1,435,063	333,894	168,775	1,937,732
1998	1,488,052	340,146	170,311	1,998,509
1999	1,525,501	345,694	171,858	2,043,053
2000	1,597,317	354,244	175,375	2,126,936
2001	1,619,693	363,987	179,346	2,163,026
2002	1,646,366	374,717	183,475	2,204,558
2003	1,670,978	388,556	187,484	2,247,018
2004	1,700,088	400,021	191,556	2,291,665
2005	1,722,170	410,996	195,167	2,328,333
<hr/>				
<i>Percent Change</i>	24.40%	26.21%	19.66%	24.30%
<hr/>				
<i>Additional Students</i>	337,770	85,356	32,064	455,190

Display 18
Bar Chart of Public High School Graduates Eligible to Attend
the University of California and the State University

Public High School Graduates Eligible to Attend the State University



Public High School Graduates Eligible to Attend the University of California



Display 3
Public Higher Education Enrollment Demand
by Educational System
Low Alternative Projection

Student Headcount

Fall Term	Community Colleges	California State University	University of California	California Total
1993	1,384,400	325,640	163,103	1,873,143
1994	1,335,800	321,679	163,192	1,820,671
1995	1,347,297	320,616	162,774	1,830,687
1996	1,360,040	323,155	162,651	1,845,846
1997	1,389,863	326,672	162,675	1,879,210
1998	1,421,410	330,089	162,699	1,914,198
1999	1,457,024	333,506	166,210	1,956,740
2000	1,481,484	337,060	168,921	1,987,465
2001	1,511,040	345,802	172,362	2,029,204
2002	1,542,183	355,272	176,133	2,073,588
2003	1,570,973	365,574	179,805	2,116,352
2004	1,604,397	375,054	182,909	2,162,360
2005	1,633,986	383,867	185,325	2,203,178

Percent

Change	18.03%	17.88%	13.62%	17.62%
---------------	---------------	---------------	---------------	---------------

Additional Students

	249,586	58,227	22,222	330,035
--	---------	--------	--------	---------

Display 17
Public High School Graduates Eligible to Attend
the University of California and the State University

	California State University				University of California		
	1983	1986	1990		1983	1986	1990
Overall	29.6%	27.5%	34.6%				
African American	9.1	10.8	18.6				
Asian	49.0	50.0	61.5				
Latino	15.3	13.3	17.3				
White	33.5	31.6	38.2				
Overall				Eligible Pool	13.2%	14.1%	
				Fully Eligible	7.0	9.1	
						12.3	
African American				Eligible Pool	3.6	4.5	
				Fully Eligible	1.4	2.3	
						5.1	
Asian				Eligible Pool	26.0	32.8	
				Fully Eligible	17.3	24.9	
						40.4	
						32.2	
Latino				Eligible Pool	4.9	5.0	
				Fully Eligible	1.4	3.1	
						3.9	
White				Eligible Pool	15.5	15.8	
				Fully Eligible	7.7	10.1	
						20.5	
						12.7	

Eligible Pool Includes high school graduates who met the scholarship and subject requirements, but who did not complete the full pattern of examinations

Fully Eligible Graduates whose academic performance was consistent with one of the three certified methods of qualifying for admission

The California Community Colleges

The California Community Colleges form the largest postsecondary educational system in the world and currently serve approximately 1.4 million students through vocational, academic, and community service program offerings. As shown in Display 2, the Commission's Baseline Projection forecasts that enrollment demand at the community colleges will climb by 24.4 percent to 1,722,170 in Fall 2005, indicating a need to accommodate an additional 337,770 students over Fall 1993. Under the Commission's low alternative, demand is expected to rise by 18.0 percent.

Between 1989 and 1992, community college enrollment grew by 66,606 students before declining by 9.0 percent in Fall 1993. That drop coincided with an overall decrease in state and local support to the community colleges, and the implementation of Senate Bill 766 (1992), which raised community college enrollment fees for students with a baccalaureate degree from \$6 per unit to \$50 per unit. Subsequent legislative action in 1993 raised the enrollment fee for students without a baccalaureate degree from \$10 to \$13 per unit.

Enrollment levels may be affected in the future by the short-term reduction in California's 20-29 age-group. The Department of Finance estimates that this age-category will decline by approximately a half million persons by year 2000. Currently, about 41.0 percent of community college students are in that age-group.

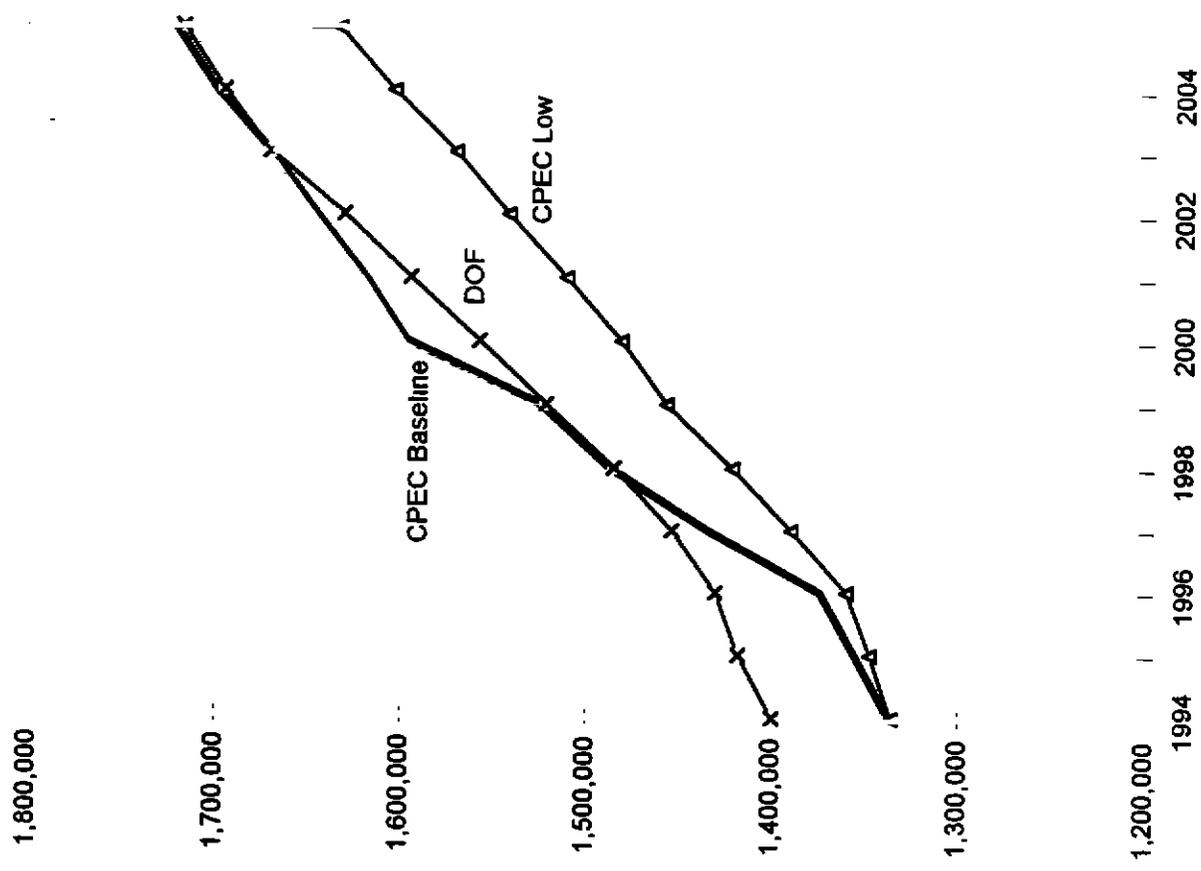
The Commission's Baseline Projection anticipates an eventual full recovery of students in age-groups under 30 and a partial recovery of students with a bachelor's degree -- a number of whom are over 30 years of age. In contrast, the Community Colleges Chancellor's Office expects demand to top 1.8 million by year 2005, based in part on a full recovery of students with a bachelor's degree, and expected increases in funding from Proposition 98. Their model indicates that 79 of every 1,000 Californians 18 years of age and over will be enrolled in the community colleges by the year 2005, while the Commission's model and the Department of Finance assume a mean participation rate of 72 students per 1,000 Californians 18 and over by Fall 2005.

Display 16
First-Time Transfer Students
by Educational System
Low Alternative Projection

Student Headcount

	Fall Term	California State University	University of California	California Total
1994	33,789	9,950	43,740	
1995	37,357	10,352	47,709	
1996	32,536	10,423	42,959	
1997	32,136	10,178	42,314	
1998	32,123	9,862	41,985	
1999	31,948	9,720	41,667	
2000	32,926	9,816	42,742	
2001	33,807	9,978	43,785	
2002	34,341	10,216	44,557	
2003	35,392	10,479	45,871	
2004	36,087	10,731	46,818	
2005	36,688	10,985	47,673	
<hr/>				
	<i>Percent Change</i>	<i>8.58%</i>	<i>10.40%</i>	<i>8.99%</i>
<hr/>				
	<i>Additional Students</i>	<i>2,899</i>	<i>1,035</i>	<i>3,933</i>

Display 4
California Community Colleges
Enrollment Demand



Display 15
First-Time Transfer Students
by Educational System
Baseline Projection

Student Headcount

<u>Fall Term</u>	<u>California State University</u>	<u>University of California</u>	<u>California Total</u>
1994	33,808	9,950	43,759
1995	37,764	10,361	48,125
1996	33,365	10,486	43,851
1997	33,334	10,215	43,550
1998	33,764	9,928	43,692
1999	34,110	9,799	43,909
2000	35,630	9,915	45,545
2001	37,052	10,106	47,159
2002	38,040	10,405	48,445
2003	39,710	10,703	50,414
2004	40,968	11,037	52,005
2005	42,049	11,337	53,386

<u>Percent Change</u>	<u>24.38%</u>	<u>13.94%</u>	<u>22.00%</u>
<i>Additional Students</i>	8,241	1,387	9,628

Display 5
California Community College Enrollment Demand
by Racial/Ethnic Group
Baseline Projection

Fall Term	African American	Asian	Latino	Native American	White	Nonresident Alien	Total
1994	104,524	189,577	269,336	15,625	706,597	51,426	1,337,085
1995	105,158	192,893	274,682	15,972	714,524	52,129	1,355,358
1996	105,816	194,536	277,068	16,213	728,061	52,868	1,374,562
1997	113,886	205,395	298,031	16,380	746,177	55,194	1,435,063
1998	117,809	219,243	309,131	16,672	767,965	57,232	1,488,052
1999	120,942	225,511	316,818	17,019	786,538	58,673	1,525,501
2000	123,142	228,945	325,352	18,014	840,429	61,435	1,597,317
2001	124,689	232,693	333,812	19,058	847,146	62,295	1,619,693
2002	126,671	236,813	343,028	20,026	856,506	63,322	1,646,366
2003	130,145	240,662	351,980	20,962	862,961	64,268	1,670,978
2004	134,148	244,689	362,851	21,667	871,345	65,388	1,700,088
2005	136,034	247,691	372,954	22,144	877,110	66,237	1,722,170

Display 14
First-Time Freshmen
by Educational System
Low Alternative Projection
Student Headcount

Fall Term	Community Colleges	California State University	University of California	California Total
1994	98,474	26,674	21,144	146,291
1995	99,254	27,266	21,249	147,770
1996	99,347	27,730	21,368	148,445
1997	101,711	28,886	22,072	152,669
1998	106,561	30,747	23,318	160,626
1999	109,721	32,191	24,247	166,159
2000	111,629	33,293	24,908	169,829
2001	113,291	34,337	25,476	173,104
2002	114,786	35,308	25,923	176,016
2003	117,305	36,603	26,577	180,485
2004	118,289	37,352	26,743	182,384
2005	119,628	38,381	27,213	185,221
<hr/>				
<i>Percent Change</i>	21.48%	43.89%	28.70%	26.61%
<i>Additional Students</i>	21,155	11,706	6,069	38,930

Display 13
First-Time Freshmen
by Educational System
Baseline Projection

Student Headcount

Fall Term	Community Colleges	California State University	University of California	California Total
1994	99,584	26,674	21,144	147,402
1995	100,374	27,985	21,680	150,039
1996	100,476	29,175	22,225	151,876
1997	102,874	31,123	23,373	157,370
1998	107,788	33,897	25,114	166,800
1999	110,992	36,281	26,534	173,807
2000	112,931	37,644	27,654	178,228
2001	114,622	38,914	28,699	182,235
2002	116,144	40,111	29,227	185,482
2003	118,704	41,662	29,958	190,324
2004	119,714	42,571	30,151	192,436
2005	121,082	43,765	30,639	195,487
Percent Change	21.59%	64.07%	44.91%	32.62%
Additional Students	21,499	17,091	9,496	48,085

Display 5 (continued)
Percent Change

Fall Term	African American	Asian	Latino	Native American	White	Nonresident Alien	Total
1995	0.61%	1.75%	1.98%	2.22%	1.12%	1.37%	1.37%
1996	0.63%	0.85%	0.87%	1.51%	1.89%	1.42%	1.42%
1997	7.63%	5.58%	7.57%	1.03%	2.49%	4.40%	4.40%
1998	3.44%	6.74%	3.72%	1.78%	2.92%	3.69%	3.69%
1999	2.66%	2.86%	2.49%	2.08%	2.42%	2.52%	2.52%
2000	1.82%	1.52%	2.69%	5.85%	6.85%	4.71%	4.71%
2001	1.26%	1.64%	2.60%	5.80%	0.80%	1.40%	1.40%
2002	1.59%	1.77%	2.76%	5.08%	1.10%	1.65%	1.65%
2003	2.74%	1.63%	2.61%	4.67%	0.75%	1.49%	1.49%
2004	3.08%	1.67%	3.09%	3.36%	0.97%	1.74%	1.74%
2005	1.41%	1.23%	2.78%	2.20%	0.66%	1.30%	1.30%
Total Change	30.15%	30.65%	38.47%	41.72%	24.13%	28.80%	28.80%

Display 6
California Community College Enrollment Demand
by Racial/Ethnic Group
Low Alternative Projection

Fall Term	African American	Asian	Latino	Native American	White	Nonresident Alien	Total
1994	104,524	189,577	269,336	15,625	706,597	50,141	1,335,800
1995	105,153	192,899	274,694	15,975	708,004	50,572	1,347,297
1996	105,811	194,542	277,081	16,219	715,336	51,051	1,360,040
1997	109,418	197,580	283,721	16,380	730,594	52,170	1,389,863
1998	112,159	201,281	290,225	16,676	747,715	53,354	1,421,410
1999	114,710	206,259	299,177	17,064	765,250	54,564	1,457,024
2000	116,329	210,313	306,768	17,377	775,343	55,354	1,481,484
2001	118,232	214,699	316,286	18,749	786,738	56,336	1,511,040
2002	120,623	219,458	326,525	19,281	798,920	57,376	1,542,183
2003	123,080	223,997	336,554	19,781	809,233	58,328	1,570,973
2004	125,992	228,727	348,564	20,292	821,369	59,453	1,604,397
2005	128,602	233,001	359,976	20,739	831,234	60,434	1,633,986

Display 12 (continued)
Percent Change

Fall Term	African American	Asian	Latino	Native American	White	Out-of-State Nonresident Alien	Total Under-graduates	Graduate Students	Total Percent Change
1994	0.49%	1.81%	3.20%	0.86%	-2.40%	0.98%	0.02%	0.16%	0.05%
1995	0.49%	1.78%	3.10%	0.68%	-2.46%	0.97%	0.02%	-1.08%	-0.26%
1996	0.48%	1.75%	3.01%	0.76%	-2.52%	0.96%	0.02%	-0.36%	-0.08%
1997	0.48%	1.72%	2.92%	0.76%	-2.59%	0.97%	0.02%	0.00%	0.01%
1998	0.48%	1.69%	2.84%	1.00%	-2.65%	0.92%	0.02%	0.00%	0.01%
1999	0.48%	1.66%	2.76%	0.99%	4.66%	0.82%	2.87%	0.00%	2.16%
2000	0.48%	4.25%	4.02%	0.57%	0.05%	1.43%	2.15%	0.00%	1.63%
2001	0.51%	4.44%	4.15%	0.57%	0.54%	2.67%	2.56%	0.37%	2.04%
2002	2.58%	3.94%	4.30%	0.89%	0.57%	2.41%	2.52%	1.09%	2.19%
2003	3.27%	3.47%	4.23%	5.70%	0.47%	2.07%	2.39%	1.08%	2.08%
2004	3.50%	2.45%	4.19%	5.39%	0.19%	1.51%	1.92%	1.08%	1.73%
2005	3.64%	2.39%	4.27%	4.90%	-1.14%	0.65%	1.39%	1.08%	1.32%
Total Change	18.12%	36.15%	52.55%	25.41%	-7.27%	17.63%	17.02%	3.44%	13.62%

¹ Undergraduate Enrollment demand developed by California Postsecondary Education Commission
² Graduate Enrollment Projections developed using annual change rate projected by Department of Finance
 ***Note Graduate demand includes post-baccalaureates and students pursuing health professions

Display 12
University of California Enrollment Demand
by Racial/Ethnic Group
Low Alternative Projection

Year	Undergraduate Students						Total
	African American	Asian	Latino	American Native	Other White/Nonresident	Out-of-State	
1993	5,110	36,660	16,425	1,161	53,746	9,170	122,272
1994	5,135	37,323	16,951	1,171	52,456	9,260	122,296
1995	5,160	37,986	17,477	1,179	51,168	9,350	122,320
1996	5,185	38,649	18,003	1,188	49,879	9,440	122,344
1997	5,210	39,312	18,529	1,197	48,588	9,532	122,368
1998	5,235	39,975	19,055	1,209	47,298	9,620	122,392
1999	5,260	40,638	19,581	1,221	49,504	9,699	125,903
2000	5,285	42,364	20,368	1,228	49,531	9,838	128,614
2001	5,312	44,247	21,214	1,235	49,797	10,101	131,906
2002	5,449	45,989	22,127	1,246	50,081	10,344	135,236
2003	5,627	47,584	23,062	1,317	50,318	10,558	138,466
2004	5,824	48,751	24,029	1,388	50,415	10,717	141,124
2005	6,036	49,914	25,056	1,456	49,839	10,787	143,088

2.

Display 6 (continued)
Percent Change

Year	African American	Asian	Latino	American Native	White	Nonresident Alien	Total
1995	0.60%	1.75%	1.99%	2.24%	0.20%	0.86%	0.86%
1996	0.63%	0.85%	0.87%	1.53%	1.04%	0.95%	0.95%
1997	3.41%	1.56%	2.40%	0.99%	2.13%	2.19%	2.19%
1998	2.51%	1.87%	2.29%	1.81%	2.34%	2.27%	2.27%
1999	2.27%	2.47%	3.08%	2.33%	2.35%	2.27%	2.27%
2000	1.41%	1.97%	2.54%	1.83%	1.32%	1.45%	1.68%
2001	1.64%	2.09%	3.10%	7.90%	1.47%	1.77%	2.00%
2002	2.02%	2.22%	3.24%	2.84%	1.55%	1.85%	2.06%
2003	2.04%	2.07%	3.07%	2.59%	1.29%	1.66%	1.87%
2004	2.37%	2.11%	3.57%	2.58%	1.50%	1.93%	2.13%
2005	2.07%	1.87%	3.27%	2.20%	1.20%	1.65%	1.84%
Total Change	23.04%	22.91%	33.65%	32.73%	17.64%	20.53%	22.32%

The California State University

The California State University (CSU) consists of 22 regional campuses that served 325,640 students in Fall 1993 through program offerings in over 200 academic disciplines and fields. University officials are beginning to express optimism regarding the health of the system after several consecutive years of budget reductions and a loss of nearly 50,000 students since 1989. The Fall 1994 term marked the first time since 1989 that the number of entering freshmen was larger than the freshman class the previous year.

The Commission's Baseline Projection anticipates that enrollment demand at the State University will increase by 26.2 percent to 410,996 students by Fall 2005, indicating a need to accommodate an additional 85,356 students since Fall 1993. Among undergraduates, enrollment demand is projected to reach 335,396 by Fall 2005, for a net increase of 27.8 percent, or 72,903 additional undergraduates. Under the Commission's low alternative, total student demand would increase by 17.9 percent.

The 1990 Eligibility Study conducted by the Commission and shown in Display 17 indicated that 34.6 percent of public high school graduates were eligible to attend the State University. The eligibility estimates reflect substantial gains in eligibility across all racial/ethnic groups. The Commission's Baseline Projection of first-time freshmen indicates that demand will increase by 64.1 percent. The growth is expected to result from annual increases in the size of the high school graduating class, the return of participation rates to pre-recession averages, and a two percentage point increase in the participation of African Americans and Latino students -- the two racial/ethnic groups with the lowest participation rates historically.

Although the number of community college transfers to the CSU has been relatively stable, it is likely that the projected short-term reduction in the size of California's 20-29 college age-group will affect community college enrollments, and therefore, the number of subsequent transfers to the State University. By the end of the projection period, however, the Commission's Baseline Projection shows undergraduate transfer demand growing by 24.4 percent. Under the low alternative, transfer demand edges up 8.6 percent.

Display 11 (continued)

Percent Change

<u>Fall Term</u>	<u>African American</u>	<u>Asian</u>	<u>Latino</u>	<u>Native American</u>	<u>White/ Other</u>	<u>Out-of-State Nonresident Alien</u>	<u>Total Under-graduates</u>	<u>Graduate Students</u>	<u>Total Percent Change</u>
1994	1.80%	2.08%	3.82%	0.86%	0.03%	1.03%	1.31%	0.16%	1.02%
1995	0.46%	2.04%	3.68%	0.68%	0.03%	1.01%	1.24%	-1.08%	0.66%
1996	0.46%	2.00%	3.55%	0.76%	0.03%	1.00%	1.22%	-0.36%	0.84%
1997	0.46%	1.96%	3.43%	0.76%	0.03%	0.99%	1.21%	0.00%	0.92%
1998	0.46%	1.92%	3.31%	1.00%	0.03%	0.98%	1.20%	0.00%	0.91%
1999	0.51%	1.89%	3.22%	0.99%	0.03%	1.00%	1.19%	0.00%	0.91%
2000	2.95%	4.70%	4.93%	0.57%	0.03%	4.11%	2.67%	0.00%	2.05%
2001	3.08%	4.91%	5.03%	0.57%	0.03%	4.38%	2.83%	0.37%	2.26%
2002	3.40%	4.26%	5.17%	0.89%	0.02%	3.72%	2.66%	1.09%	2.30%
2003	4.04%	3.63%	5.09%	5.70%	0.01%	3.18%	2.50%	1.08%	2.18%
2004	4.29%	2.48%	5.05%	5.39%	1.05%	2.40%	2.48%	1.08%	2.17%
2005	4.42%	2.30%	5.17%	4.90%	0.17%	1.99%	2.11%	1.08%	1.88%
Total Change	29.55%	39.95%	65.42%	25.41%	1.50%	28.96%	25.07%	3.44%	19.66%

1 Undergraduate Enrollment demand developed by California Postsecondary Education Commission

2 Graduate Enrollment Projections developed using annual change rate projected by Department of Finance

**Note Graduate demand includes post-baccalaureates and students pursuing health professions

Display 11
University of California Enrollment Demand
by Racial/Ethnic Group
Baseline Projection

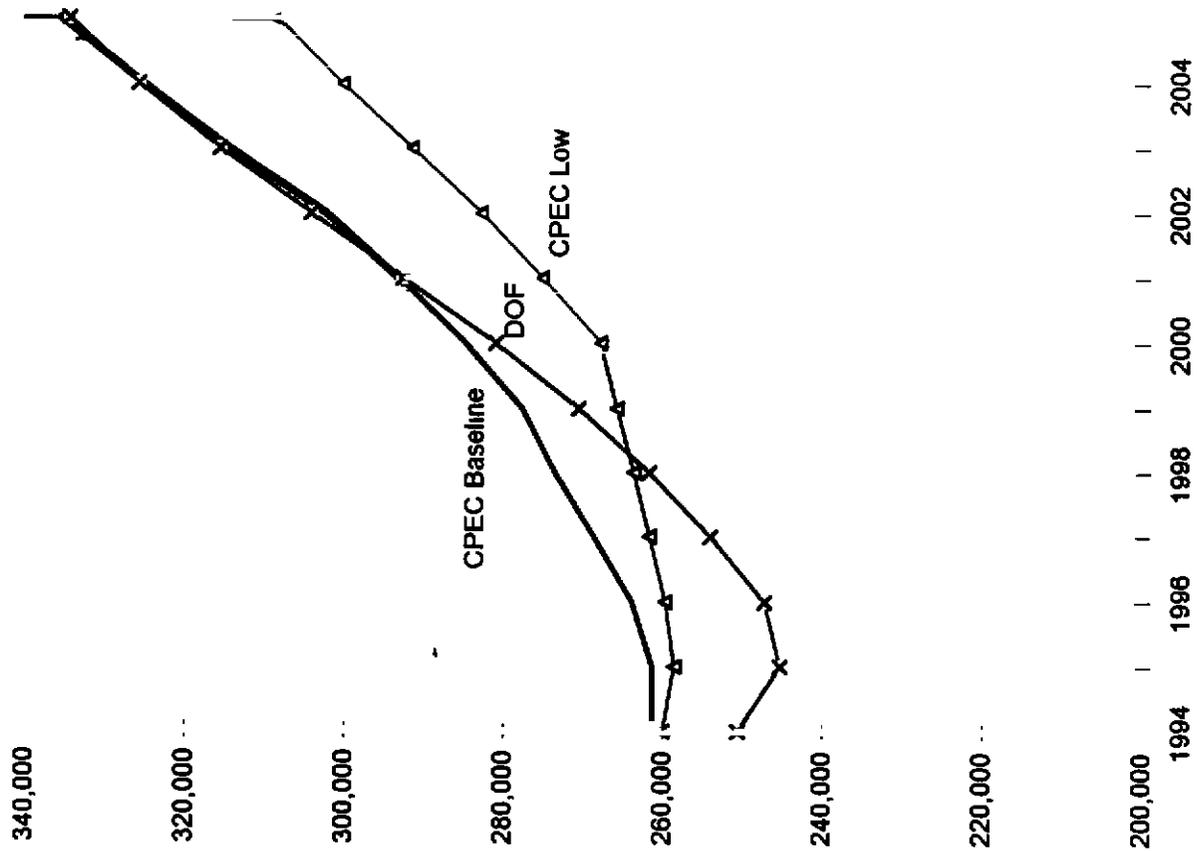
1

Undergraduate Students

2.

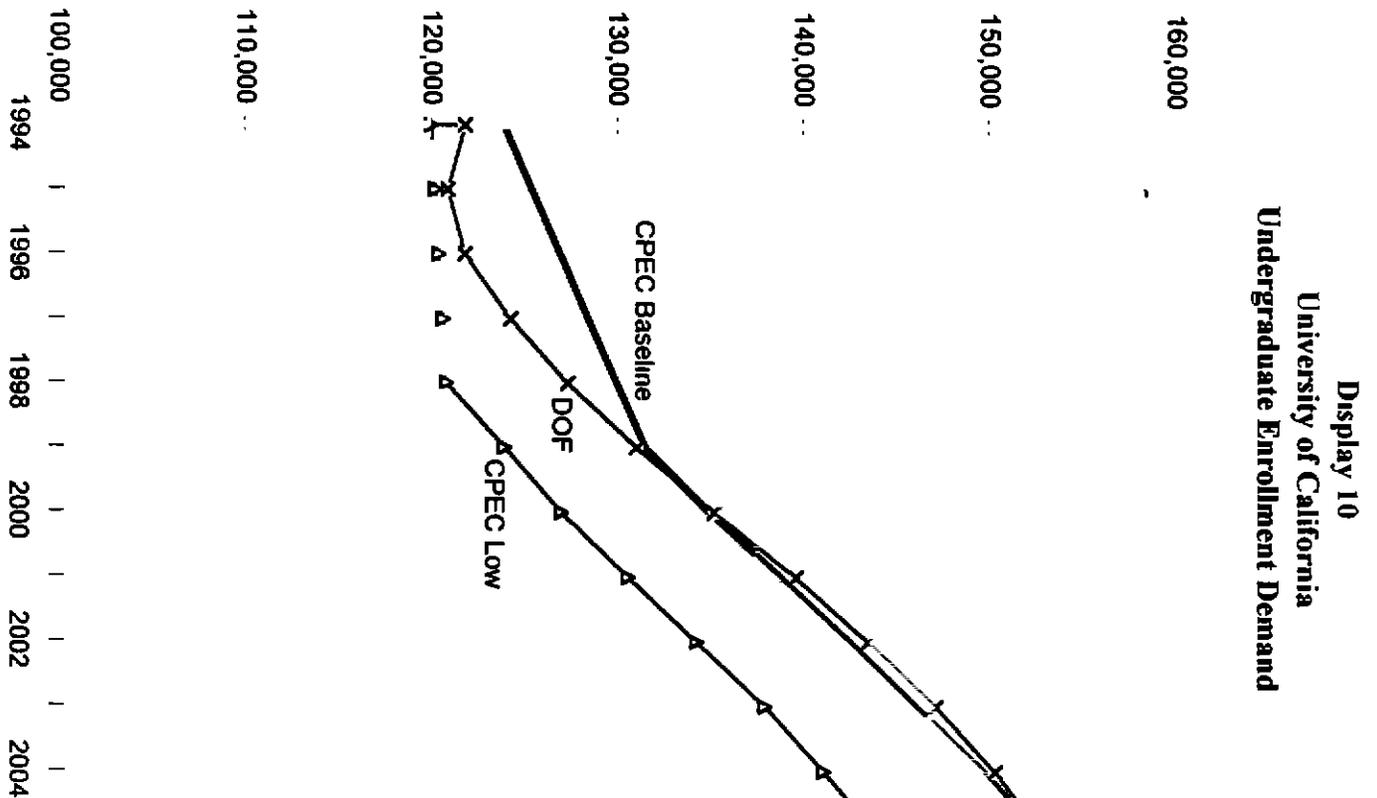
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Fall Term	5,110	5,202	5,226	5,250	5,274	5,298	5,325	5,482	5,651	5,843	6,079	6,340	6,620
African American	36,660	37,422	38,184	38,946	39,708	18,933	40,470	19,560	20,190	21,186	22,251	23,402	24,593
Asian	16,425	17,052	17,679	18,306	18,933	19,560	20,190	21,186	22,251	23,402	24,593	25,835	27,170
Latino	1,161	1,171	1,179	1,188	1,197	1,209	1,221	1,228	1,235	1,246	1,317	1,388	1,456
Native American	53,746	53,762	53,778	53,794	53,810	53,827	53,844	53,861	53,878	53,890	53,895	54,461	54,554
Other White/Nonresident	9,170	9,264	9,358	9,452	9,546	9,640	9,736	9,736	10,136	10,580	10,974	11,323	11,826
Out-of-State	122,272	123,873	125,404	126,936	128,468	130,004	131,551	131,551	135,068	138,890	142,578	146,145	149,771
Under-graduates	40,831	40,896	40,954	40,307	40,307	40,307	40,307	40,307	40,456	40,897	41,339	41,785	42,237
Graduate Students	163,103	164,769	165,858	167,243	168,775	170,311	171,858	175,375	179,346	183,475	187,484	191,556	195,167
Total	163,103	164,769	165,858	167,243	168,775	170,311	171,858	175,375	179,346	183,475	187,484	191,556	195,167

Display 7
California State University
Undergraduate Enrollment Demand



Display 8
California State University Enrollment Demand
by Racial/Ethnic Group
Baseline Projection

1	Undergraduate Students							2.	Graduate Students	Total
	Fall Term	African American	Asian	Latino	Native American	White/ Other	Out-of-State Nonresident Alien			
14	1993	16,142	47,767	41,856	2,602	130,830	23,296	262,493	63,147	325,640
	1994	16,232	50,415	44,555	2,610	124,385	23,311	261,508	61,700	323,208
	1995	16,322	53,063	47,254	2,618	118,891	23,326	261,474	62,100	323,574
	1996	16,412	55,711	49,953	2,624	116,001	23,341	264,042	63,500	327,542
	1997	16,472	58,359	52,652	2,632	115,423	23,356	268,894	65,000	333,894
	1998	16,532	61,007	55,351	2,640	114,845	23,371	273,746	66,400	340,146
	1999	16,592	63,655	58,050	2,648	113,563	23,386	277,894	67,800	345,694
	2000	16,652	66,304	60,747	2,660	115,281	23,400	285,044	69,200	354,244
	2001	16,772	69,883	62,372	2,746	117,600	23,914	293,287	70,700	363,987
	2002	17,369	73,629	64,021	2,828	120,022	24,448	302,317	72,400	374,717
	2003	18,007	77,346	65,769	2,973	125,043	25,318	314,456	74,100	388,556
	2004	18,618	80,701	67,835	3,236	129,088	25,743	325,221	74,800	400,021
	2005	19,171	84,113	69,874	3,272	132,524	26,442	335,396	75,600	410,996



The University of California

The University of California consists of eight general campuses and one health science campus that served 163,103 students in Fall 1993, including the top one-eighth of high school graduates, through program offerings in nearly 300 academic disciplines and fields. The California Master Plan accords the University exclusive public responsibility for doctoral education and for instruction in law, medicine, dentistry, and veterinary medicine.

The Commission's Baseline Projection indicates that enrollment demand at the University will increase by 19.7 percent to 195,167 in Fall 2005, indicating a need for the University to accommodate 32,064 more students. Under the low alternative, demand would rise 13.6 percent. As shown on Display 10, the Commission's Baseline Projection of undergraduate demand compares favorably with the mid-range projection of undergraduate demand prepared by the Department of Finance. The Commission forecasts undergraduate demand to increase by 25.1 percent to 152,930, while the Department of Finance projects undergraduate demand to reach 153,100 by Fall 2005. Under the low alternative, undergraduate demand would grow by 17.0 percent.

The Fall 1994 freshman class of approximately 22,000 students was the second largest class in the history of the University. The increase in freshman enrollment follows several consecutive years of major increases in the proportion of high school graduates who met the university's A-F subject requirements. The Commission's Baseline Projection estimates that the freshman gross participation rate (i.e. all first-time freshman, including foreign and out-of-state students, divided by public high school graduates) will increase from 8.4 percent in 1994 to approximately 9.9 percent by Fall 2005.

The recent decline in community college enrollment and the short-term reduction in California's 20-29 age-group are expected to affect the number of domestic transfers to the University over the next several years. The Commission's Baseline Projection anticipates transfer demand to increase by 13.9 percent by Fall 2005. Under the low alternative, transfer demand is expected to edge up 10.4 percent.

Display 8 (continued)
Percent Change

Fall Term	African American	Asian	Latino	Native American	Other White/Nonresident	Out-of-State Alien	Total Undergraduates	Graduate Students	Total Change
1994	0.56%	5.54%	6.45%	0.31%	4.93%	0.06%	-0.38%	-2.29%	-0.75%
1995	0.55%	5.25%	6.06%	0.31%	4.42%	0.06%	-0.01%	0.65%	0.11%
1996	0.55%	4.99%	5.71%	0.23%	-2.43%	0.06%	0.98%	2.25%	1.23%
1997	0.37%	4.75%	5.40%	0.30%	-0.50%	0.06%	1.84%	2.36%	1.94%
1998	0.36%	4.54%	5.13%	0.30%	-0.50%	0.06%	1.80%	2.15%	1.87%
1999	0.36%	4.34%	4.88%	0.30%	-1.12%	0.06%	1.52%	2.11%	1.63%
2000	0.36%	4.16%	4.65%	0.45%	1.51%	0.06%	2.57%	2.06%	2.47%
2001	0.72%	5.40%	2.68%	3.23%	2.01%	2.20%	2.89%	2.17%	2.75%
2002	3.56%	5.36%	2.64%	2.99%	2.06%	2.23%	3.08%	2.40%	2.95%
2003	3.67%	5.05%	2.73%	5.13%	4.18%	3.56%	4.02%	2.35%	3.69%
2004	3.39%	4.34%	3.14%	8.85%	3.23%	1.68%	3.42%	0.94%	2.95%
2005	2.97%	4.23%	3.01%	1.11%	2.66%	2.72%	3.13%	1.07%	2.74%
Total Change	18.76%	76.09%	66.94%	25.75%	1.29%	13.50%	27.77%	19.72%	26.21%

1 Undergraduate Enrollment Projections developed by the California Postsecondary Education Commission
2 Graduate Enrollment Projections developed by Department of Finance

Display 9
California State University Enrollment Demand
by Racial/Ethnic Group
Low Alternative Projection

<i>1</i>	<i>Undergraduate Students</i>							<i>2.</i>		
Fall Term	African American	Asian	Latino	Native American	White/ Other	Out-of-State Nonresident Alien	Total Under-graduates	Graduate Students	Total	
1993	16,142	47,767	41,856	2,602	130,830	23,296	262,493	63,147	325,640	
1994	15,984	50,231	43,857	2,610	124,385	22,912	259,979	61,700	321,679	
1995	15,826	52,695	45,858	2,618	118,891	22,628	258,516	62,100	320,616	
1996	15,668	55,159	47,859	2,624	116,001	22,344	259,655	63,500	323,155	
1997	15,510	57,623	49,860	2,632	113,987	22,060	261,672	65,000	326,672	
1998	15,352	60,087	51,861	2,640	111,973	21,776	263,689	66,400	330,089	
1999	15,194	62,551	53,862	2,648	109,959	21,492	265,706	67,800	333,506	
2000	15,033	65,017	55,922	2,660	107,943	21,285	267,860	69,200	337,060	
2001	15,558	67,724	58,231	2,746	108,951	21,892	275,102	70,700	345,802	
2002	16,079	70,541	60,672	2,828	110,241	22,511	282,872	72,400	355,272	
2003	16,680	73,302	63,235	2,973	112,125	23,159	291,474	74,100	365,574	
2004	17,293	75,743	66,093	3,236	114,082	23,807	300,254	74,800	375,054	
2005	17,880	78,208	68,953	3,272	115,498	24,456	308,267	75,600	383,867	

Display 9 (continued)
Percent Change

Fall Term	African American	Asian	Latino	Native American	White/ Other	Out-of-State Nonresident Alien	Total Under-graduates	Graduate Students	Total Percent Change
1994	-0.98%	5.16%	4.78%	0.31%	-4.93%	-1.65%	-0.96%	-2.29%	-1.22%
1995	-0.99%	4.91%	4.56%	0.31%	-4.42%	-1.24%	-0.56%	0.65%	-0.33%
1996	-1.00%	4.68%	4.36%	0.23%	-2.43%	-1.26%	0.44%	2.25%	0.79%
1997	-1.01%	4.47%	4.18%	0.30%	-1.74%	-1.27%	0.78%	2.36%	1.09%
1998	-1.02%	4.28%	4.01%	0.30%	-1.77%	-1.29%	0.77%	2.15%	1.05%
1999	-1.03%	4.10%	3.86%	0.30%	-1.80%	-1.30%	0.76%	2.11%	1.04%
2000	-1.06%	3.94%	3.82%	0.45%	-1.83%	-0.96%	0.81%	2.06%	1.07%
2001	3.49%	4.16%	4.13%	3.23%	0.93%	2.85%	2.70%	2.17%	2.59%
2002	3.35%	4.16%	4.19%	2.99%	1.18%	2.83%	2.82%	2.40%	2.74%
2003	3.74%	3.91%	4.22%	5.13%	1.71%	2.88%	3.04%	2.35%	2.90%
2004	3.68%	3.33%	4.52%	8.85%	1.75%	2.80%	3.01%	0.94%	2.59%
2005	3.39%	3.25%	4.33%	1.11%	1.24%	2.73%	2.67%	1.07%	2.35%
<i>Total Change</i>	10.77%	63.73%	64.74%	25.75%	-11.72%	4.98%	17.44%	19.72%	17.88%

1 Undergraduate Enrollment Projections developed by the California Postsecondary Education Commission
2 Graduate Enrollment Projections developed by the Department of Finance